

DERRICK D. DEMAY

Contact and biography:

Contact

Kaizen Wealth Management 58 Broad Street, 2nd Floor Charleston, SC 29401
direct 843-577-7701 fax 800-446-7403 email ddemay@kaizenwm.com

Experience

Kaizen Wealth Management, 2004 - Founding Member and Principal Charleston, SC	Merrill Lynch, 2000 - 2004 Vice President, Senior Financial Advisor New York, NY and Charleston, SC
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Morgan Stanley, 1997 - 2000 Vice President, Financial Advisor Retirement Planning Specialist National Sales Director Award New York, NY	Gruntal & Co., Inc., 1995 - 1997 Investment Advisor New York, NY
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Education

Pace University - Lubin School of Business
The Financial Planning Program, CFP Certificate Program, 2001
New York, NY

University of South Carolina - The Moore School of Business
Finance, 1994; Risk Management and Economic Security, 1994
Columbia, SC

Related Activities/Memberships

The Preservation Society of Charleston, 2004 - 2006
Treasurer, Executive Committee Member, and Board Member
Charleston, SC

Camp Happy Days, 2009 –
Development Committee Member and Board Member
Charleston, SC

Financial Planning Association Member South Carolina Notary Public

Gold clingeth to the protection of the cautious owner who invests it under the advice of men wise in its handling.

- George S. Clason's "The Richest Man in Babylon"